

What Is The Endowment Fund?

The Calvary Lutheran Church Endowment Fund was formed to encourage, receive and administer planned gifts that will have an impact beyond the life of the donor. It has been designed to enhance the ministry of our church apart from the general operations of the congregation.

For many years, individuals have found planned gifts to be wonderful vehicles for benefiting their favorite charitable organizations. In addition to personal satisfaction, such gifts offer planning opportunities to minimize federal and state taxes, increasing the possibilities for effective distribution of personal assets.



Calvary Lutheran Church

Located at:
909 NE "A" Street
Grants Pass, Oregon 97526

Phone:
541-479-2577

Fax:
541-479-1357

Email:
calvluth@calvarylutherangp.org

Online:
www.calvarylutherangp.org

For more information please contact the church office or an Endowment Fund Board Member.

Calvary Lutheran Church

Endowment Fund

"Whatever gift each of you may have received, use it in service to one another ..."

1 Peter 4:10

How Can I Help?

There are many different ways in which you can participate in the Endowment Fund's activities, depending on your desires and financial resources. The more common methods include:

Special Occasion/Memorial Gifts

Gifts may be given in honor of or in memory of friends and loved ones or in celebration of a special event, such as a birthday or anniversary.

Direct Gifts

A gift of cash, stocks, bonds, real estate or personal property can be given outright.

Bequest in a Will

Through a Will, a person may make a gift of a specific asset, a percent of the estate, or a stated dollar amount.

Gift Annuity Agreements

A gift of money or property can pay the donor income for the rest of his or her life with the remainder going to the Endowment Fund.

Life Insurance

A gift of a life insurance policy can be made to the Endowment Fund.

How Will The Money Be Used?

- To support special ministries
- To support programs and mission activities of the ELCA
- To provide scholarships and/or loans to Calvary Lutheran Church members attending institutions of higher learning
- To support the special needs of the Worship and Music activities of the church
- To support the special needs for the maintenance and improvement of church property
- To support youth programs of the church



How Is The Fund Administered?

The fund is administered by an elected committee of five members who are responsible for managing and investing the funds. The investment objective is to provide long-term growth of assets in the fund.

The principal is held permanently and only the earnings are used to fund ministry. No money will be used for the operating expenses of the church.

Where Should I Start?

Join others who have included Calvary in their financial planning by discussing your options with family members and your personal financial advisor, accountant and/or attorney.

Gifts, large and small totaling over \$50,000 have already been made to the Calvary Endowment Fund.